# easy deposit



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#### **PROBLEM STATEMENTS**

- Manual Data Entry Errors: Human error in filling out deposit slips can lead to incorrect amounts, account numbers, or other details, resulting in financial losses and delays.
- Inefficient Processing: The manual process
  of processing deposit slips is timeconsuming and can create bottlenecks in
  the banking system.
- Security Risks: Physical deposit slips can be lost or stolen, posing security risks to customers' funds.

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## **THE SOLUTION**

- DEPOSIT
- Streamlined Process: Easy Deposit automates the process of slip generation and transaction management, eliminating the need for manual data entry and reducing errors.
- User-Friendly Interface: The platform provides a userfriendly interface that is easy for both customers and bank staff to navigate.
- Enhanced Security: Easy Deposit incorporates token-based identification for customer verification, ensuring secure and efficient transactions.
- Accessibility: The platform is accessible to both new and existing users, making banking transactions more convenient for a wider range of customers.



#### **HOW EASYDEPOSIT WORKS**

#### **TRANSACTION USING 'NEW ENTRY'**

**HOME PAGE:** Two options: "New Entry" and "Enter Token"

- New Entry: For new users who are registering for the first time.
- Enter Token: For returning users who have already registered and have a unique token.

- Required information: Users must provide accurate and complete information to

  - comply with bank regulations.
- Field validation: The system checks each
  - field for errors, such as incorrect formats,
  - missing data, or invalid values. If errors
  - are found, appropriate error messages are
  - displayed to guide users in correcting their
  - inputs.

**REGISTRATION PAGE (NEW ENTRY)**:

### **VALIDATION OF THE DATA**

This validation process is crucial for maintaining data integrity and preventing errors during subsequent transactions.

Submission and Confirmation:

- Once users have completed the registration form, they can review their entered data to verify its accuracy.
- The system provides options to confirm or edit the information before proceeding.
- After confirmation, a unique token is generated to identify the user's account.
- Users also have the option to generate a slip, a physical document that can be used for future reference.

Invalid Data:

- If users enter invalid data, the system will immediately flag the error and provide specific guidance on how to correct it.
- This real-time feedback helps users avoid mistakes and ensures that the registration process is completed successfully.









#### TRANSACTION USING TOKEN

Token Entry:

- information.
- their transaction.
- can generate a slip as a physical record of the transaction. Forgotten Token:
  - If a user forgets their token, they can start a new entry.
- if they have forgotten their token. Continuity:
  - ensures continuity in the user experience.

• Users who remember their token can enter it to retrieve their previously saved

• Once the token is verified, the system allows users to input the necessary details for

• After successful submission, the transaction is stored in the database, and the user

• The system will recognize the user's previous data based on their information and generate the same token that was previously associated with their account. • This ensures that users can continue their transactions without any interruption, even

• The system's ability to recognize previous data and generate the same token

• This means that users can access their information and proceed with their

transactions seamlessly, regardless of whether they remember their token.



#### **STEPS TO USE EASYDEPOSIT**

#### **STEP I**

easy deposit	
Welcome to Easy Deposit!	
New Entry Already existing customer? Enter your hashvalue number	
Proceed	
For Support   Assistance   Feedback	
WhatsApp-+9195298 75561 PERCEPTIONYST Email-easydeposit@perceptionyst.com SOLUTIONS	

#### Home page: Users can either create a new entry or use a token for existing transactions.

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#### STEP 2

#### deposit

#### SELECT YOUR BANK AND BRANCH HERE!

Select Bank:	
Select Bank v	
Select Branch:	
Select Branch V	
Date: 21/8/2024	
IFSC Code:	
IFSC code	
Enter Account Number:	
Account no.	
Select Bank Account Type:	
Select your account type ~	
Enter Phone No.:	

#### New Entry is made using a form

#### **STEPS TO USE EASYDEPOSIT**

#### STEP 3

Please confirm or edit the data	
Bank: State Bank of India	
Branch: Sanquelim	
Code: SBIN0011156	
Account number: 14725874125	
Deposit Type: cheque Phone: 9877874587	
Account Holder Name: Abhay Manerikar	
Total amount: 15000	
Confirm Edit	

#### Preview of the information where user can edit or Token is generated after confirming the inputs confirm the data

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#### STEP 4

Your token is: 84fb2
Go back to the main page to autofill the slip
Note your token carefully before proceeding

Generate slip Home



#### **STEPS TO USE EASYDEPOSIT**

#### STEP 5

	easy deposit
	Bank:
•	State Bank of India
	Branch:
	Sanquelim
	Name:
	Abhay Manerikar
	Account No:
	14725874125
	Phone:
	9877874587
	PAN no.:
	Select Bank Account Type:
	Select your account type V
	Enter total amount to deposit:
	1501

#### Transaction using token by an existing user

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#### **STEP 6**

Bank: State Bank of India **Branch: Sanquelim** Code: SBIN001115 Account number: 14725874125 Account holder Name: Abhay Manerikar Phone: 9877874587 Total amount: 1501 Deposit Type: cash

Generate Slip

#### Summary after entering the data



#### **STEP 7**

AT-IN-SLIP

ACC TYPE:

Acc No.

Home

PAN No:

print

AY-IN-SLIP													Token	: 84fb2
State Bank of India														
ACC TYPE:	🗹 SB		□ CA	A 🗆 CC 🗆 RD				O TL		🗆 DL	Deposittype: <b>cash</b>	Date:	21/8/2024	
Acc No.	1	4	7	2	5	8	7	4	1	2	5			
or the credit	t to the b	ank ac	count o	f: Abh	ay Man	erikar				-				
lotal deposit	in words	: one t	housan	d five	hundre	d one								
Cheques	Cheque	Numb	oer	baı	nk nam	e .	Amour	nt	Deno			Number		Total
									500x			3		1500
									200x			0		0
									100x			0		0
									50x			0		0
									20x			0		0
									10x			0		0
									coins			1		1
									Total /	Amt:		1501/-		
Branch: <b>Sanqu</b>	uelim										Code No. SBIN001115			
PAN No:	Phone	98778	874587											
Eash Officer/Passing Officer:							Signature of the Depositor:							
urpose: insu	irance													
print Ho	ome													

#### Slips generated based on user information using CASH and CHEQUE respectively

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AT-IN-SLIP														loker	: 84tb2		
State Bank of India																	
ACC TYPE:	🗹 SB		□ CA						🗆 DL	Deposit	type: <b>cheque</b>	Date:	21/8/2024				
Acc No.	1	4	7	2	5	8	7	4	1	2	5						
For the credit to the bank account of: Abhay Manerikar																	
Total depos	it in word	ls: fifte	en tho	usand r	upees	only											
Cheques Cheque Number bank name Amount Deno.												Number		Total			
1	741852			mahara	ishtra b	ank	1000	0	500x				0		0		
2	963852			sindhuo	durg ba	nk	5000		200x				0		0		
									100x				0		0		
									50x				0		0		
									20x				0		0		
									10x				0		0		
									coins				0		0		
									Total A	\mt:			15000/-				
Branch: <b>San</b> d	quelim										Code No. SBIN001115						
PAN No:	Phone	: 98778	374587														
Cash Office	r/Passing	Officer	:							Signature of the Depositor:							
Purpose: <b>sc</b> l	hool fees	5															



## **ADMIN DASHBOARD**

- The admin dashboard in EasyDeposit provides detailed transaction data, which can be filtered by day, week, or month.
- Access to this dashboard is restricted to authorized bank personnel, with secure login credentials stored in the database.

(	DASH	BOARD

e a date: 08/14/2024

Show Weekly Data Show Monthly Data

umber	Name	Code							
25	Janhavi Sawant	SBIN							
25	Janhavi Sawant	SBIN							

unt Number	Name	Code	Phone	Bank	Branch	500	200	100	50	20	10	coins
6874125	Janhavi Sawant	SBIN000055	9898587458	State Bank of India	Ponda	3	0	0	0	0	0	1500
5874125	Janhavi Sawant	SBIN000055	9898587458	State Bank of India	Ponda	0	0	0	0	0	0	50000
5874125	Janhavi Sawant	SBIN000055	9898587458	State Bank of India	Ponda	0	0	0	0	0	0	50000
678902	Kk	SBIN000050	8806929613	State Bank of India	Panjim	0	0	0	0	0	0	1000
678902	Kk	SBIN000050	8806929613	State Bank of India	Panjim	2	0	0	0	0	0	1000
2144758	Kundan Kudav	SBIN001115	9888988898	State Bank of India	Sanquelim	3	0	0	0	0	0	1500
2144758	Kundan Kudav	SBIN001115	9888988898	State Bank of India	Sanquelim	0	0	0	0	0	0	2000
2144758	Kundan Kudav	SBIN001115	9888988898	State Bank of India	Sanquelim	2	0	0	0	0	0	1000
COUNT OF 500s:												10
COUNT OF 200s:												0
COUNT OF 100s:												0
COUNT OF 50s:												0
COUNT OF 20s:												0
COUNT OF 10s:												0
COUNT OF coins:												0
COUNT OF THE 2024-08-14:												108000
COUNT OF THE WEEK:												2588456
PUNT OF THE MONTH:												2588456

Admin Login Username:	
Password:	
Login	

# THANK YOU!

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upqrade@perceptionyst.com

Contact us to schedule your personalized demo.



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